Will We Finally Close the Digital Divide?

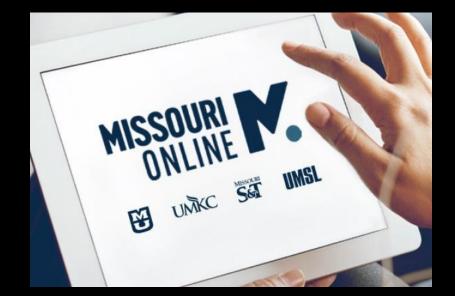
Three "Grand Challenges"



EDUCATION & JOB TRAINING IMPROVED HEALTH OUTCOMES ECONOMIC OPPORTUNITY

REMOTE LEARNING/ JOB TRAINING SKILLS

DIGITAL CONNECTIVITY'S PROMISE





SEE YOUR DOCTOR FROM YOUR HOME

DIGITIAL CONNECTIVITY'S PROMISE



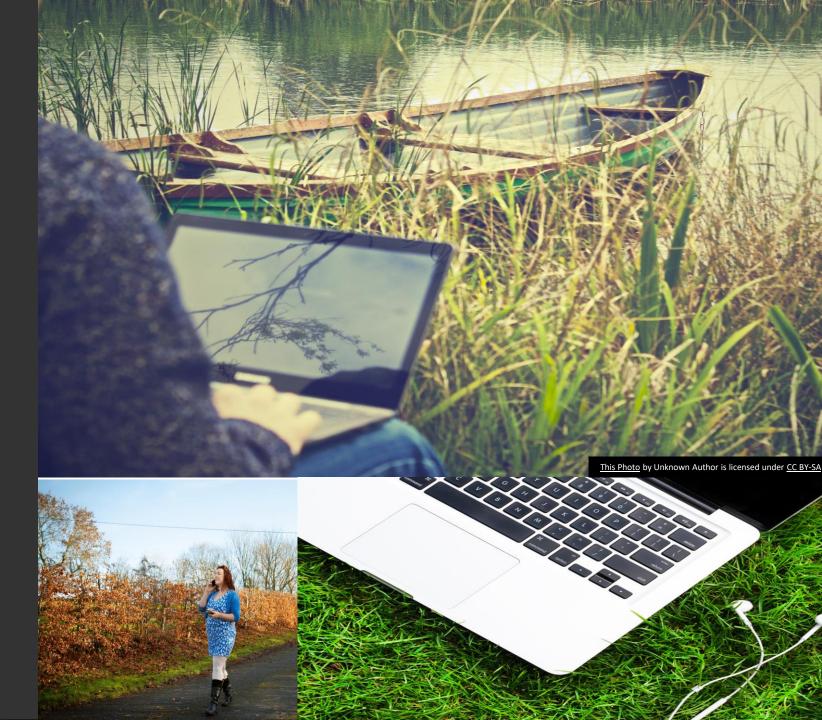
E-COMMERCE & PRECISION AGRICULTURE

DIGITAL CONNECTIVITY'S PROMISE



RURAL CONNECTIVIY: WORK FROM ANY LOCATION

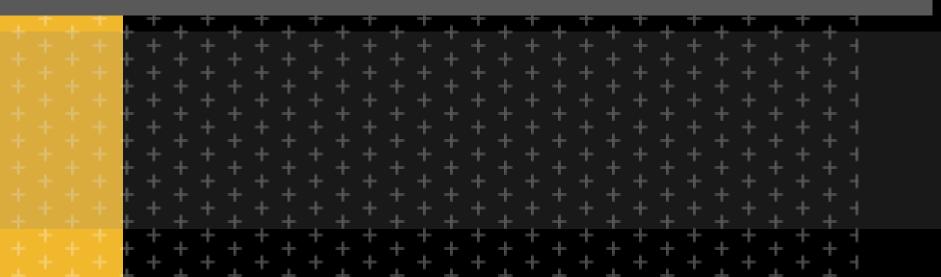
DIGITIAL CONNECTIVITY'S PROMISE :



UNPRECIDENTED LEVELS OF PUBLIC INVESTMENT IN BROANDBAND "ACCESS"



M



RURAL INTERNET USE TODAY (2020)

- 26% DON'T USE THE INTERNET AT HOME
- 21% DON'T USE IT ANYWHERE AT ALL
- MOST POPULAR INTERNET USE:
 - 90% TEXT MESSAGING
 - 73% SOCIAL MEDIA
 - 66% RURAL USERS WATCHING ONLINE VIDEOS

RURAL INTERNET USE TODAY (2020)

- LESS POPULAR INTERNET USE:
- 10% SOLD GOODS ONLINE
- 5% OFFERED SERVICES FOR SALE
- 16% --
 - HAD WORKED REMOTELY ONLINE
 - SEARCHED FOR A JOB ONLINE
 - TAKEN AN ONLINE COURSE OR RECEIVED JOB TRAINING

REASONS GIVEN FOR NOT USING THE INTERNET (2020)

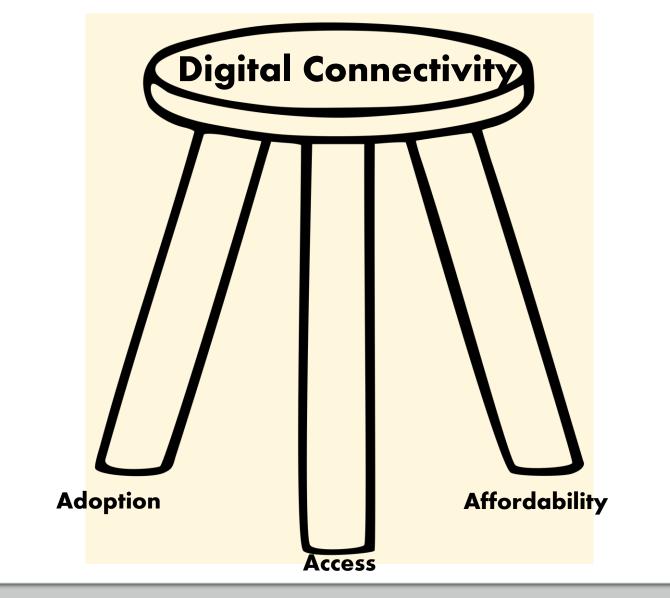
- •6% BECAUSE ITS NOT AVAILABLE
- 18% HOME INTERNET IS TOO EXPENSIVE
- 1% CONCERNS ABOUT PRIVACY OR SECURITY
- 60% DON'T HAVE HOME INTERNET BECAUSE THEY DON'T WANT OR NEED IT

DRAWING CONCLUSIONS FROM THE STATISTICS

CLOSING THE DIGITAL DIVIDE REQUIRES MORE THAN <u>ACCESS</u>

- "TAKE RATES" MAY UNDER PERFORM THRESHOLD FOR FINANCIAL VIABILITY
- WOULD USERS PAY MORE IF SERVICE WAS PERCEIVED TO BE WORTH THE ADDITIONAL EXPENSE?
- LOCAL GOVERNMENT MAY NOT
 PRIORITIZE BROADBAND
 - THINK ISP SHOULD GO IT ALONE
 - DON'T KNOW WHERE TO FIND HELP
 - LACK EXPERENCE WITH BROADBAND
 PLANNING & ITS COMPLEXITIES





A PUBLIC-PRIVATE PARTNERSHIP STRATEGY

PRIVATE SECTOR: ENGINEERING; DESIGN & CONSTRUCTION; OPERATION/MAINTENANCE

GOVERNMENT: ROW ACCESS & RESOURCES, NETWORK CUSTOMER/PARTNER; OPERATOR; PROMOTER OF UNIVERSAL ACCESS

UNIVERSITY/NGO'S: COMMUNITY BASED DIGITAL SKILLS LEARNING; COMMUNITY ENGAGEMENT; SPREADING INFORMATION

It Requires Planning ...

Digitally Connected Communities

Interactive Guide

Community Driven

- Leaders of a community request
- Form working group of stakeholders
- Community Voices Advocates
- Community Feedback
- Identify Resources
- Bring in local ISPs

Interactive Guide

- Community Leaders
 - Needs assessment
 - Community Forums
 - Survey
 - Asset Inventory
 - Identify ISPs, businesses, agencies, groups, people
 - Develop maps based on information

Result

- Plan to address broadband issues
 - Access
 - Adoption
 - Affordability
- Focus on one, you must address the other two
- Partnerships
- Measurable Objectives



University of Missouri System

- Support from all four Campuses
- MOREnet
 - Engaged with the Communities
 - Connection with providers
- Broadband Initiative Team
- Resource Rail (<u>https://mobroadband.org</u>)
- CARES
 - Data, mapping, planning, support



University of Missouri System



Extension's Role

Community Stakeholder

- County Engagement Specialist
- Facilitator for Process
- 17 faculty trained across the state
- 7 RPC staff around the state

Beyond the Guide

- Education Adoption
- Outreach Program Assistance
- Connector with University resources





Communities using Guide

- Atchison
- Gentry
- Holt
- Nodaway
- Worth
- Lafayette
- Other Communities
 - Working with Extension



Questions?

Joe K. Lear NW Regional Director learj@missouri.edu 816.408.0370

